

BUDGET FORMULATION TIMELINE

Attachment A

	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	
	CY 2022			CY 2023									
FY 2023	OBPM distributes Guidance and Ranking Tool	Regions hold the first of 2 Tribal Budget Meetings - 1st meeting is to train on Ranking tool and formulation guidance	Tribes submit ranking tool to their regional budget staff.	Regions hold 2nd Tribal Budget Meeting to finalize regional ranking upon submission by all tribes or after the January cut off date.	Regions submit Final Tribal Rankings and Regional Federal Request to Office of Budget and Performance Mgmt (OBPM). OBPM provides Regional rankings to Central Office (CO) programs	National rollup and regional rankings provided to TIBC for deliberation; TIBC body determines budget strategy; Budget Subcommittee prepares tribal budget request and clears with full TIBC body	CO programs provide budget requests to OBPM and OBPM holds CO program briefings	Subcommittee presents final tribal budget to ASIA	ASIA deliberates with Senior leaders and prepares IA budget request; ASIA submits IA budget request to DOI	DOI has briefings with ASIA; DOI marks up and provides passback;	IA appeals passback, receives final numbers; OMB submission is prepared according to guidance	DOI reviews, edits, finalizes OMB submission	DOI submits budget request to OMB; OMB has briefings with all CO programs OBPM prepares Guidance for new formulation year in October.
	Tribes Meet w/OMB			Tribes Meet w/Congressional Reps		Continue Meetings w/Congressional Reps		OBPM works with programs to update Overview/Program Narratives - thru Nov.					
	CY 2023			CY 2024									
FY 2024	OMB/DOI/IA negotiate on President's Budget; OMB marks-ups and provides passback; IA appeals; IA Finalizes President's Budget Request (Greenbook)				President Budget Request (Greenbook) is submitted to Congress	Congr. Briefings to staff & Congr. Hearings; Effect and Capability Statements		Congressional Mark-Up of Budget					
	POB and OBPM review, markup and finalize Overviews/ Narratives		OBPM & POB upload full package to MAX for final OMB review and clearance.										
	OBPM works with programs to obtain results data and estimated performance												
	CY 2024			CY 2025									
FY 2025	Enacted budget received, or Continuing Resolutions if no enacted budget received												
	Execute FY 2023 budget												
↑	Tribes can provide input into the Budget and the Greenbook												
↓	Tribes should meet with White House and Congressional Staff												